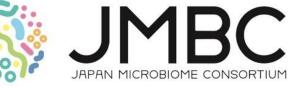
APAC2024 DA-EWG Session Introduction of Microbiome based drug discovery including recent topics and attractiveness of this modality

April 23, 2024

Jun Terauchi (DA-EWG, JPMA, JMBC, Metagen Therapeutics Inc.)







Japan Microbiome Consortium, JMBC





23 Member companies from Pharma, Food, Diagnostics, Analysis, etc.

We reveal the characteristics of human microbiota to help create the future of medical care and health.

https://jmbc.life/en/index.html

Established April, 2017

Only R&D based industry members in Japan join as member companies. JMBC is pre-competitive consortium to achieve common goals of healthcare industry.



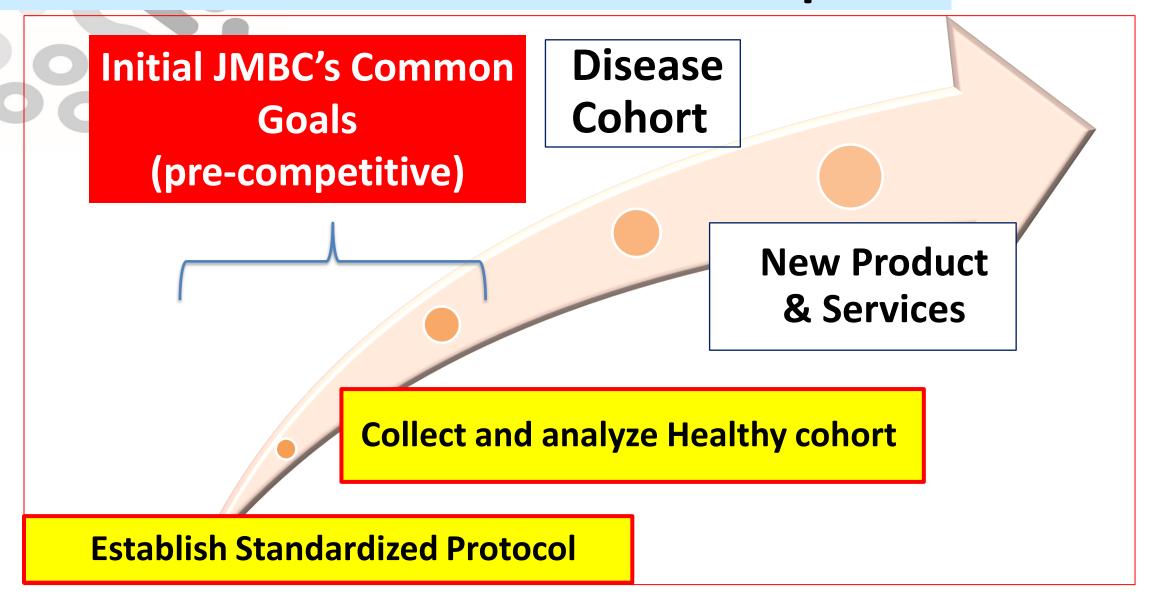
Mission & Purpose of JMBC

Promotion and Acceleration of Industrialization of Research Achievement and Outcome for Medical and Health Care by Utilizing Human Microbiome Research and Analysis in Japan

JMBC Goals and its Roadmap











Introduction of Microbiome Based Drug Discovery

- New drugs to modulate gut microbiome are <u>officially approved</u> in 2022 (Australia & USA).
- There are <u>number of indications</u> to be targeted by Microbiome Based Drugs



Today's Contents

- Introduction and Recent topics of microbiome Based Drug Discovery
- Pre-competitive Japan Microbiome Consortium (JMBC) activities





NGS opened microbiome genome analysis (metagenome)

Big Initiatives for human microbiome research in US/Europe (US: HMP, Eu:MetaHit)

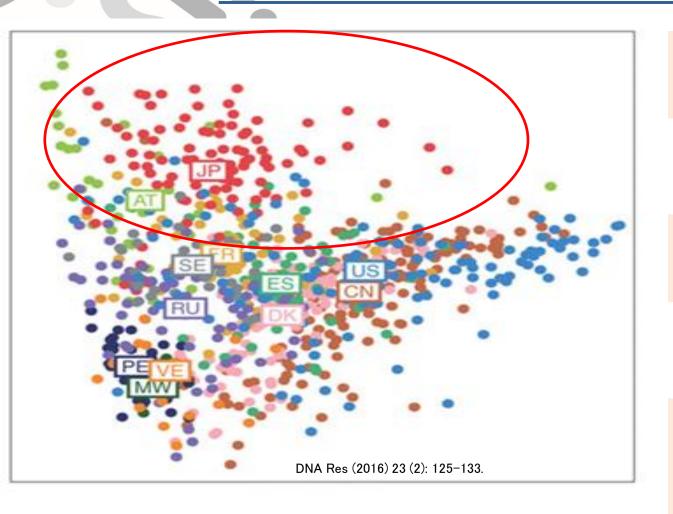
Surprising efficacey by FMT for rCDI

Expectation of Microbiome Therapeutics

Regional differences of gut microbiome







Gut microbiome in Japan shows unique distribution compared to other countries.



Food? Environment?

Need to understand and capture the gut microbiome distribution in Asia.

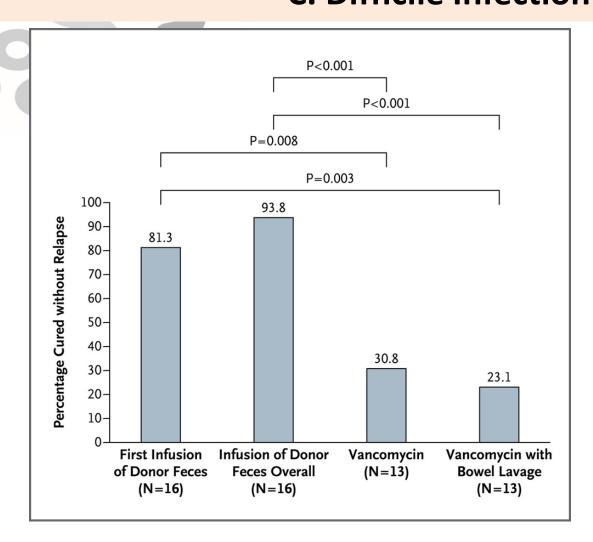


Unique Microbiome Based Drug Discovery approach to people in Asia may be required by understanding the uniqueness of gut microbiome in Asian people.

Fecal Microbiota Transplantation (FMT) efficacy to recurrent C. Difficile Infection







stool showed surprisingly high efficacy compared to SOC (15/16). 1st 13/16

FMT using healthy donor

- 2nd 2/3

Modulating only gut showed efficacy



Paradigm Shift!

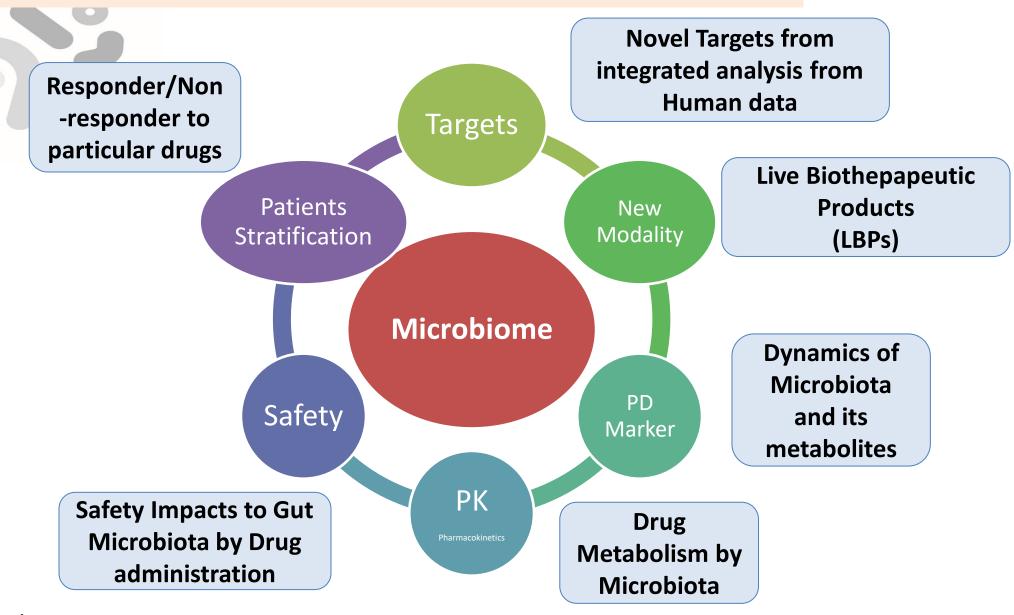
van Nood E et al. N Engl J Med 2013;368:407-415

Japan Microbiome Consortium

Implications of microbiome for drug discovery



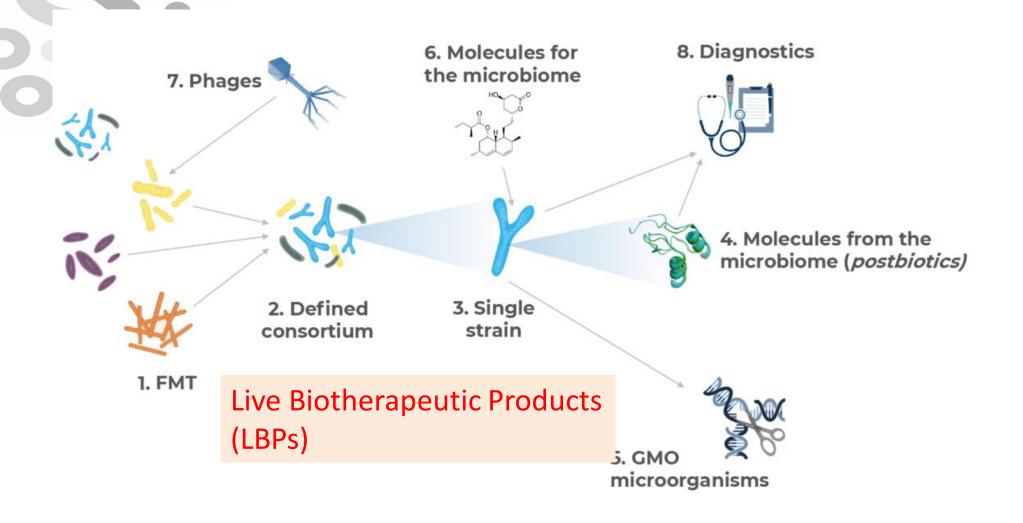




Various Microbiome related drug discovery approach





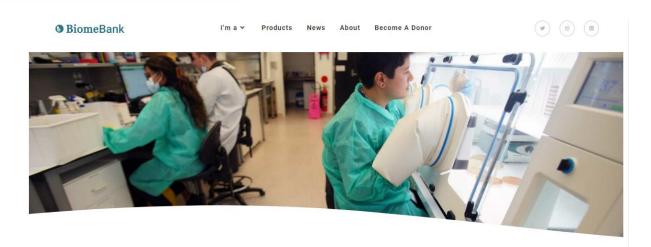


https://www.sandwalkbio.com/microbiome-drug-database





BiomeBank announces world first regulatory approval for donor derived microbiome drug



BiomeBank announces world first regulatory approval for donor derived microbiome drug





Australian BiomeBank obtained from TGA official approval of BIOMICTRA (FMT) for rCDI (2022/11/9)

First Approval in USA by FDA (2022)







People & Families V Science & Innovation V Join Us V About Ferring V

PRESS RELEASE 2022 > Ferring receives U.S. FDA approval for REBYOTA™ (fecal microbiota, live-jslm) – A novel first-in-class microbiota-based live-biotherapeutic

30 November 2022

PRESS RELEASE 2022

Ferring receives U.S. FDA approval for REBYOTA™ (fecal microbiota, live-jslm) – A novel first-in-class microbiota-based live biotherapeutic

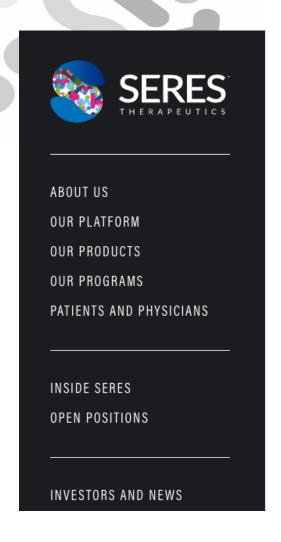
- Ferring's novel first-in-class REBYOTA is indicated for the prevention of recurrence of Clostridioides difficile (C. difficile) infection in individuals 18 years of age and older, following antibiotic treatment for recurrent CDI
- The safety and efficacy of REBYOTA was studied in the largest clinical trial program in the field of microbiome-based therapeutics, including five clinical trials with more than 1,000 participants
- Recurrent CDI represents a significant burden for patients, caregivers and the healthcare system

FDA approved Rebyota from Ferring (2022/11/30)

Oral drug is approved (2023)







SERES THERAPEUTICS AND NESTLÉ HEALTH SCIENCE ANNOUNCE FDA APPROVAL OF VOWST™ (FECAL MICROBIOTA SPORES, LIVE-BRPK) FOR PREVENTION OF RECURRENCE OF C. DIFFICILE INFECTION IN ADULTS FOLLOWING ANTIBACTERIAL TREATMENT FOR RECURRENT CDI

Apr 26, 2023 at 7:46 PM EDT

- First and only FDA-approved orally administered microbiota-based therapeutic,
 validating Seres' microbiome platform -
- Download PDF
- Phase 3 ECOSPOR III study demonstrated that 88% of treated individuals were recurrence-free at 8 weeks -
- Opportunity to address prevention of recurrence of C. difficile infection in adults with rCDI, including first recurrence, following antibacterial treatment -
 - VOWST product availability expected in June -
 - Conference call at 8:30 a.m. ET tomorrow -

CAMBRIDGE, Mass. & HOBOKEN, N.J.--(BUSINESS WIRE)--Apr. 26, 2023-- Seres Therapeutics, Inc. (Nasdaq: MCRB) and Nestlé Health Science today announced the U.S. Food and Drug Administration (FDA) approval of VOWSTTM (fecal microbiota spores, live-brpk), formerly called SER-109, an orally administered microbiota-based therapeutic to prevent recurrence of *C. difficile* Infection (CDI) in adults following antibacterial treatment for recurrent CDI (rCDI). VOWST is not indicated for the treatment of CDI.

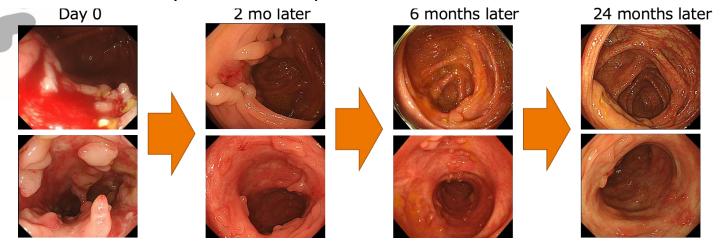
This press release features multimedia. View the full release here: https://www.businesswire.com/news/home/20230426006066/en/

FDA approved first oral drug, Vowst of Seres (2023/4/26)

FMT for Ulcerative Colitis (Japan)

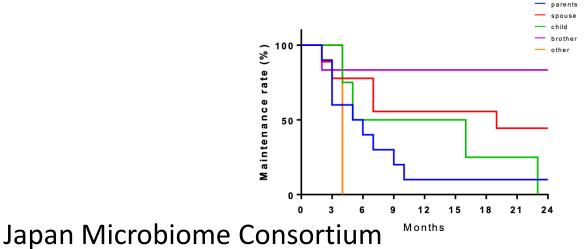


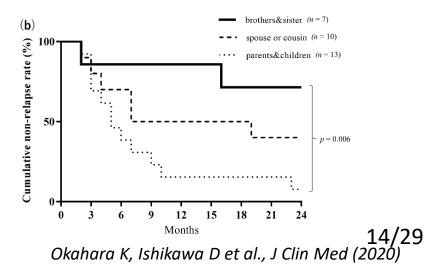
Case study: A-FMT treatment with 2 years+ followup



Advanced Care Program B (先進医療B) Is ongoing

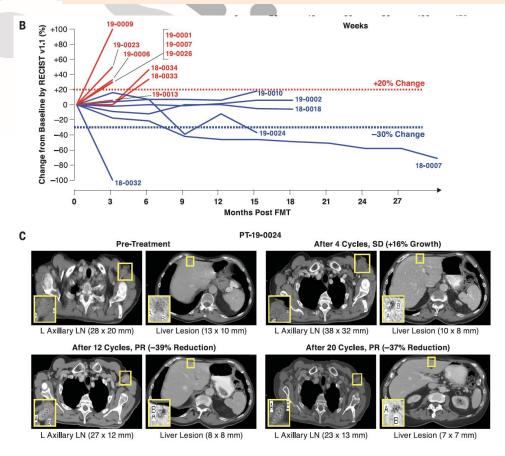
Clinical remission is better if a donor is your siblings or same generation

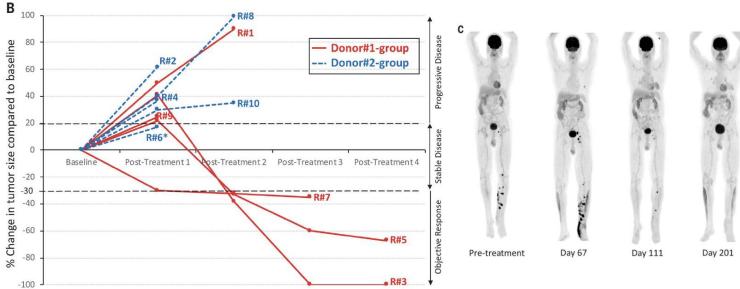












Science . 2021 Feb 5;371(6529):602-609.

Combination with Immunocheckpoint Inhibitor showed efficacy in refractory patients!!

Science . 2021 Feb 5;371(6529):595-602.





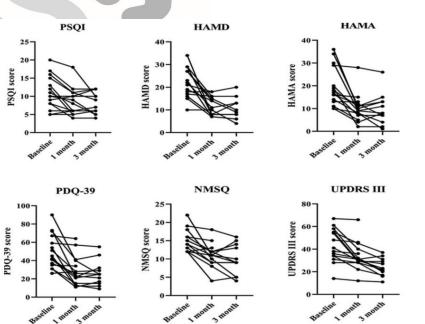


Figure 2. The motor and non-motor symptoms were evaluated by scale scores during the 3-mo follow-up. The score of PSQI, HAMD, HAMA, PDQ-39, NMSQ and UPDRS-III significantly decreased at 1 and 3 mo after FMT.

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The changed score of PSQI, HAMD, HAMA, PDQ-39, NMSQ and UPDRS-III at 1 mo after FMT.

Items (n = 15)	Baseline	1 mo	Change from baseline	P value
PSQI	11.00 ± 4.50	8.47 ± 3.68	2.53 ± 2.72	.003
HAMD	21.53 ± 6.57	11.86 ± 4.13	9.66 ± 7.56	<.001
HAMA	19.53 ± 8.62	10.13 ± 6.02	9.40 ± 8.49	.001
PDQ-39	50.26 ± 18.63	29.00 ± 15.86	21.26 ± 17.18	<.001
NMSQ	14.80 ± 3.00	11.06 ± 3.15	3.73 ± 3.21	.001
UPDRS III	43.60 ± 14.64	33.80 ± 12.25	9.80 ± 9.77	.002

Data are expressed as mean (standard deviation).

Table 3

The changed score of PSQI, HAMD, HAMA, PDQ-39, NMSQ and UPDRS-III at 3 mo after FMT.

Items (n = 12)	Baseline	3 mo	Change from baseline	P value
PSQI	12.41 ± 3.84	8.16±3.01	4.25 ± 3.27	.001
HAMD	22.41 ± 7.11	10.08 ± 4.62	12.33 ± 6.42	<.001
HAMA	21.08 ± 8.96	9.58 ± 6.77	11.50 ± 7.29	<.001
PDQ-39	52.16 ± 18.37	25.91 ± 13.48	26.25 ± 17.10	<.001
NMSQ	15.16 ± 3.12	9.83 ± 3.99	5.33 ± 3.28	<.001
UPDRS III	41.75 ± 14.66	24.00 ± 7.76	17.75 ± 11.29	<.001

Various scores (UPDRS-III, PSQI, etc) are improved in 3 month!

Xue LJ, Yang XZ, Tong Q, et al.: Fecal microbiota transplantation therapy for Parkinson's disease: a preliminary study. Medicine (Baltimore). 2020, 99:e22035. 10.1097/MD.0000000000022035





Why FMT is important?

- FMTs is a new treatment option.
- From successful FMT, we can expect following new drug discovery activities
 - From analysis of donor stool, we can extract relevant bacteria as Live Biotherapeutics Products (LBPs)
 - From data analysis of FMT clinical studies, we can identify novel drug targets, biomarkers and new findings about diseases from effective human data set.



Drug Discovery Initiative (AMED*)

Human Clinical Data

Seeds Discovery

Evaluation

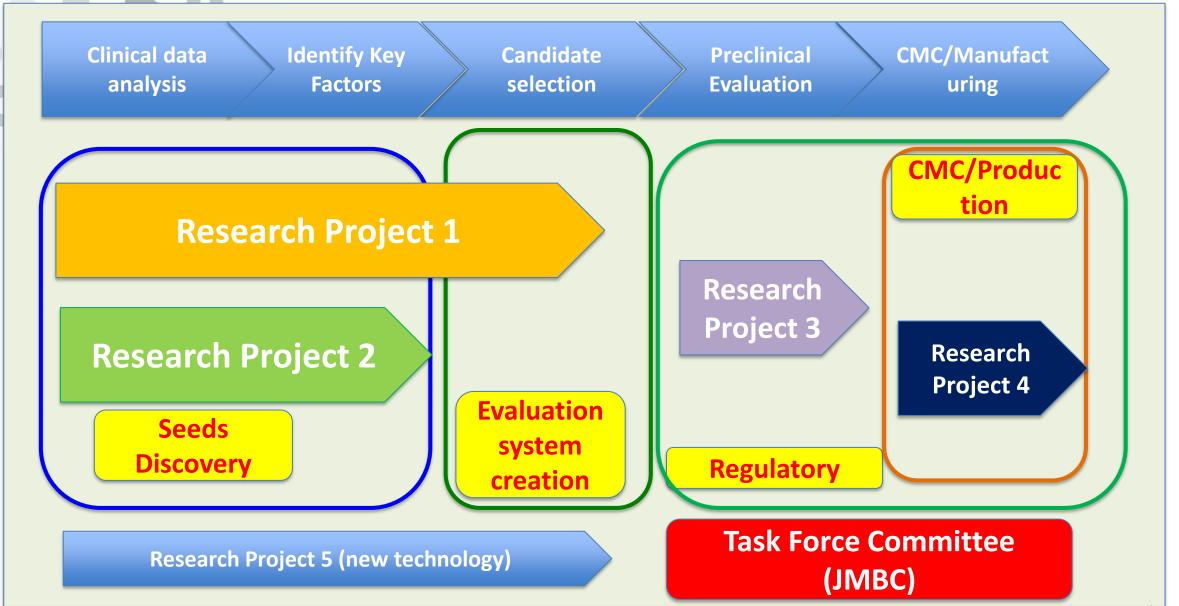
Regulatory

Production /CMC

- In order to accelerate the drug discovery based on microbiome research/science, creating an effective and collaborative infrastructure is crucial to connect diverse expertise, strength and background as a Microbiome Based Drug Discovery Ecosystem.
- The project named "NeDDTrim" (The Next generation Drug Discovery and Development Technology on Regulating Intestinal Microbiome) is started in 2021 with more than 30 research organizations including academic institutes, hospital and companies. JMBC takes an important role to unify this project teams and members as one team with effective project management skill set.
- Project duration: 2021-2027
- Budget Size (estimation): 10 billion yen (\$700M)

Drug Discovery Process and Research Theme (image)





Research Team 1 Project: Reverse Translational Aproach





Disease Axis

Platform Axis

Seeds Discovery Platform Evaluation Platform















Ecosystem



Summary

- Multiple microbiome drugs are officially approved by regulatory authorities in the world as one of new modalities.
- FMT is the leading approach to expand possible indications, such as oncology and neuroscience in addition to infectious diseases and gastrointestinal diseases.
- A national project to create a unique Microbiome Based Drug
 Discovery Ecosystem is started in 2021 by the support of AMED.
- More collaborations and precompetitive activities seem to accelerate the industrialization in Asian region.